Business Development & Tripartite Successes

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What is Business Development?





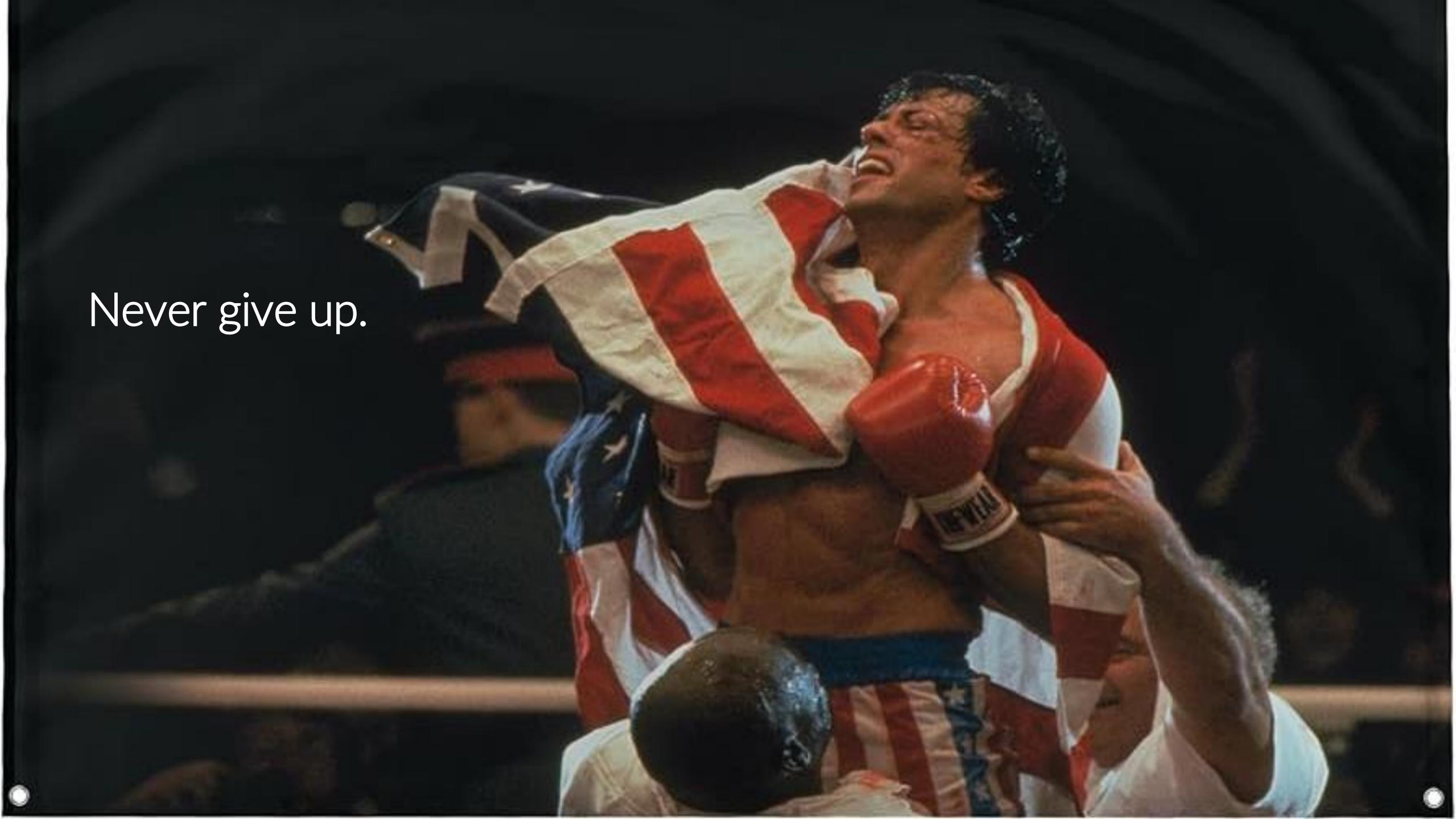
AVOID MAKING MISTAKES

> I'LL NEVER BE THAT SMART

I KNOW BEST

ENOUGH ENOUGH

I GIVE UP



Why Business Development?

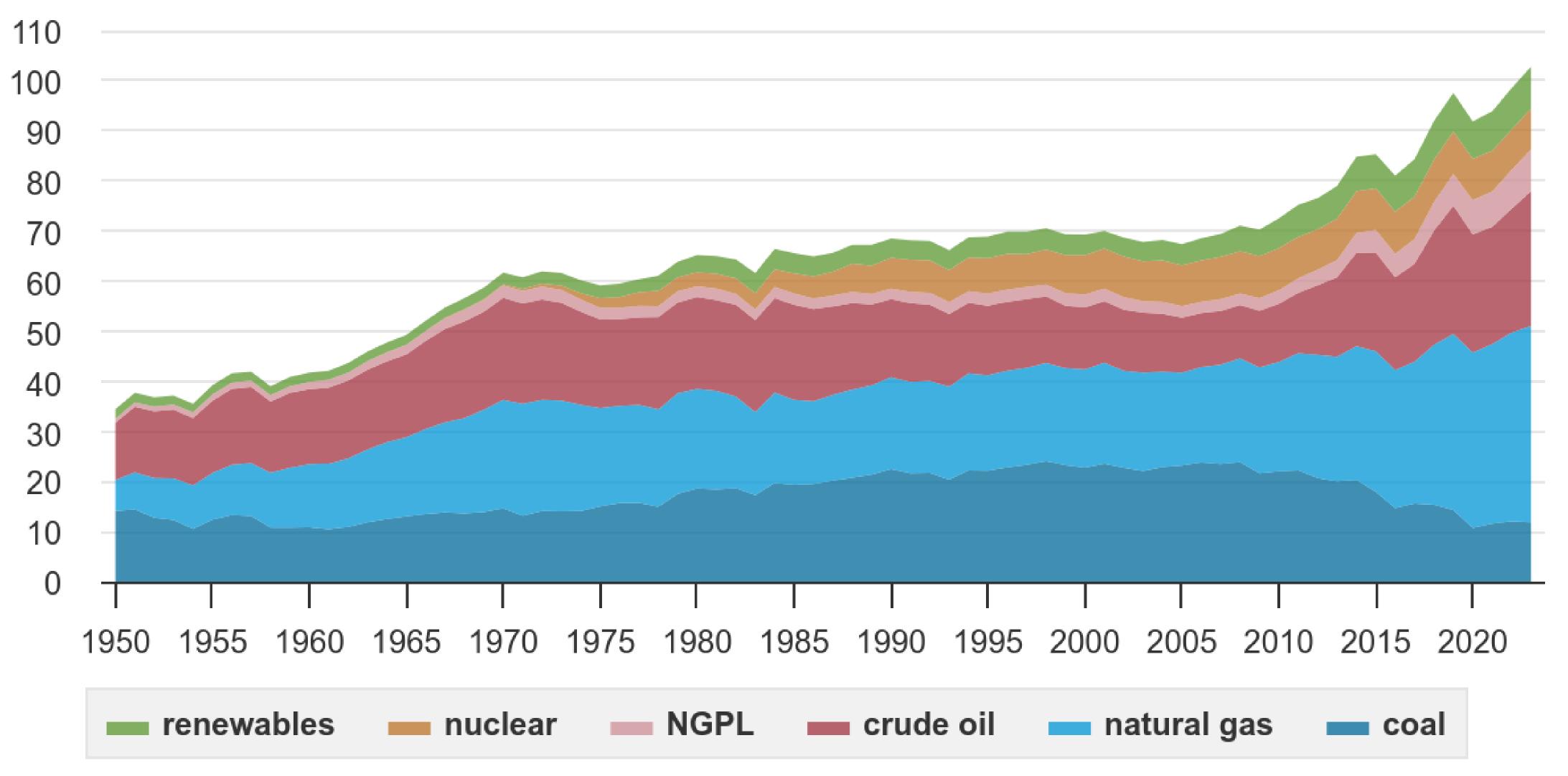
To persevere in the face of adversity.





U.S. primary energy production by major sources, 1950-2023





Data source: U.S. Energy Information Administration, *Monthly Energy Review*, Table 1.2, April 2024, preliminary data for 2023

Note: NGPL=natural gas plant liquids

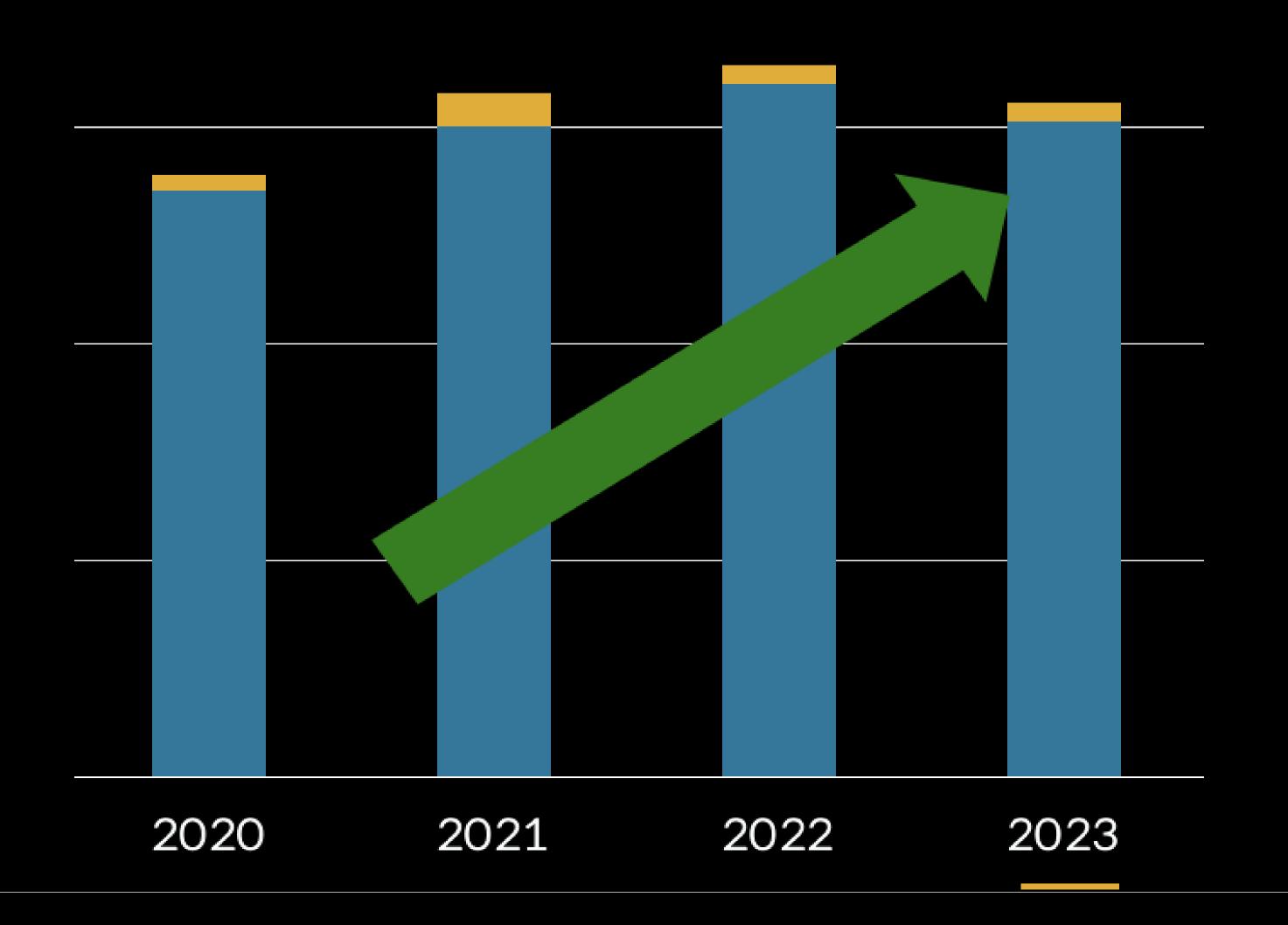


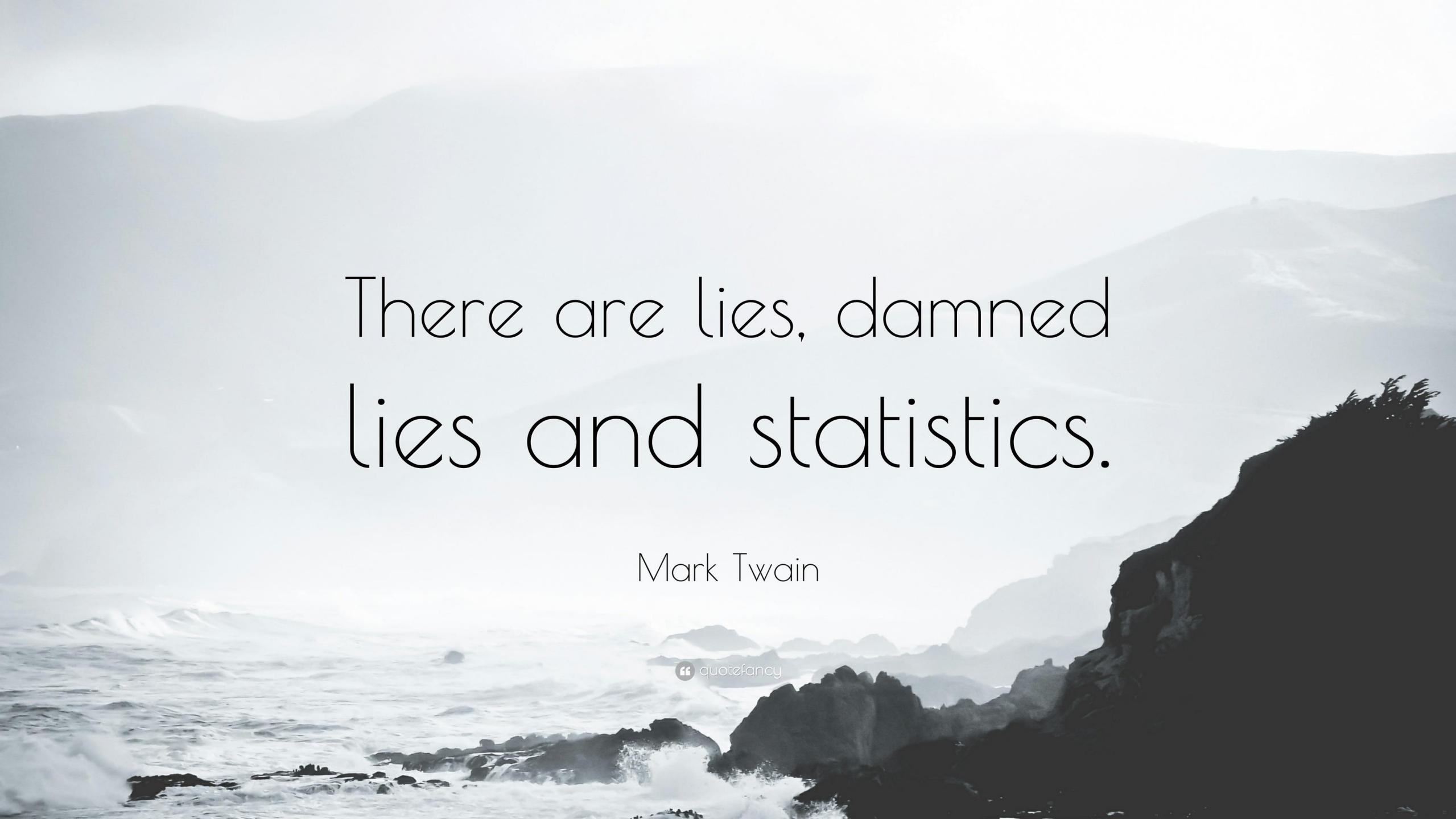
IF YOU CAN'T MEASURE IT, YOU CAN'T IMPROVE IT.

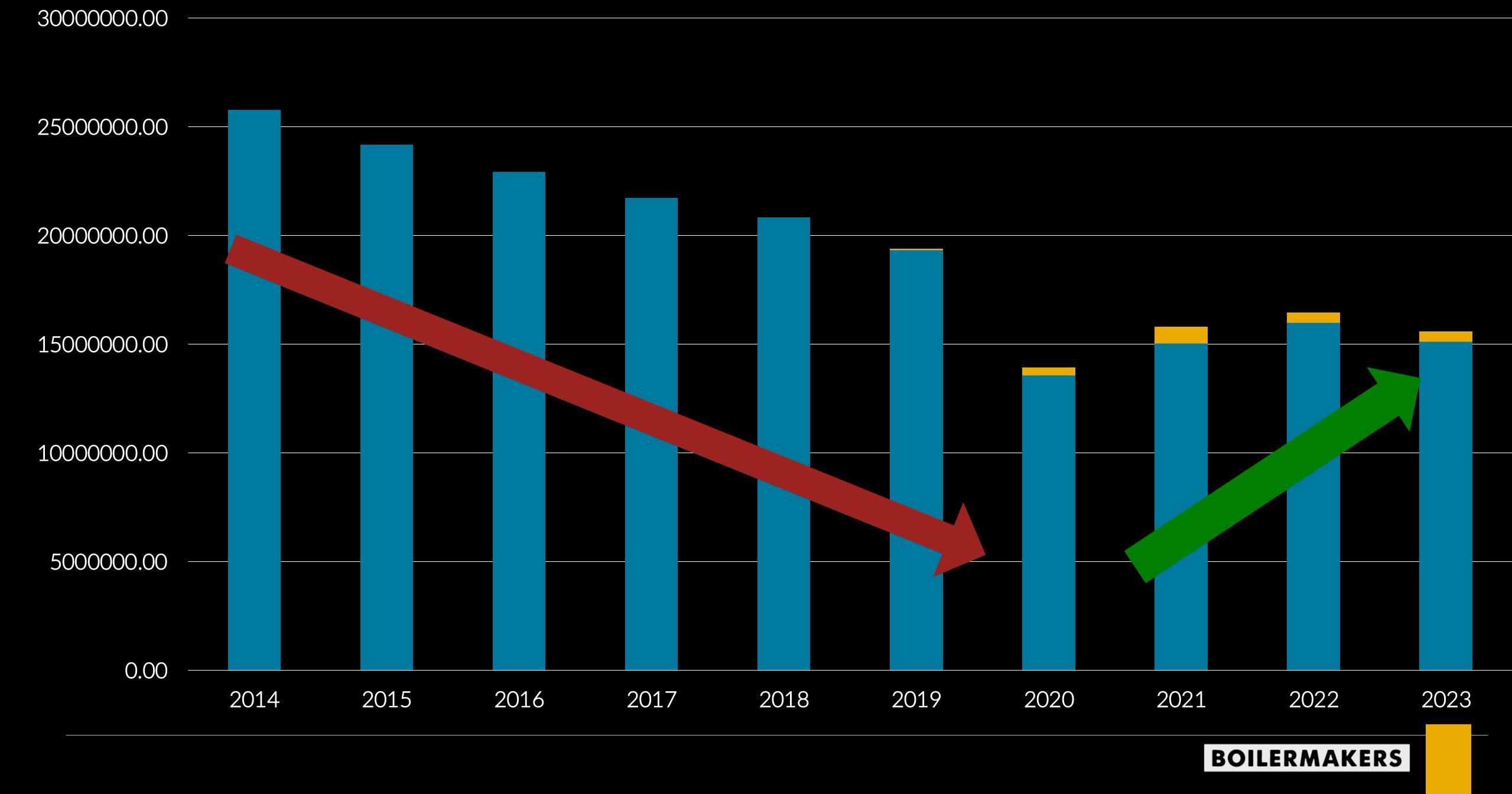
LORD KELVIN

PERFORMANCE

1 60in 2 3 4 5 6 7 8







Ask Tough Questions

How do we <u>learn</u> from our failures and <u>build</u> upon successes?

How do we improve to gain market share?

How do we <u>partner</u> to measurably advance our industry?

What am I doing to <u>secure</u> the future of the Boilermakers?

Rising to the Challenge: Current Business Development

- M.O.R.E. Work Investment Fund
- MOST
- Industry Promotion

M.O.R.E.: Investingin Growth



Pension Recovered

\$34.47M

H&W Recovered

\$17.04M

Annuity Recovered

\$8.47M

BNAP Recovered

\$2.23M

MOST Recovered

\$771.07K

Total Recovered Wages

\$84.84M

Man-Hours Recovered

2.29M

Recovered Local Field Dues

\$4.06M

Recovered Int'l Field Dues

\$1.06M

Total Job Targeting Expenditures

\$14.77M

Job Targeting Liability

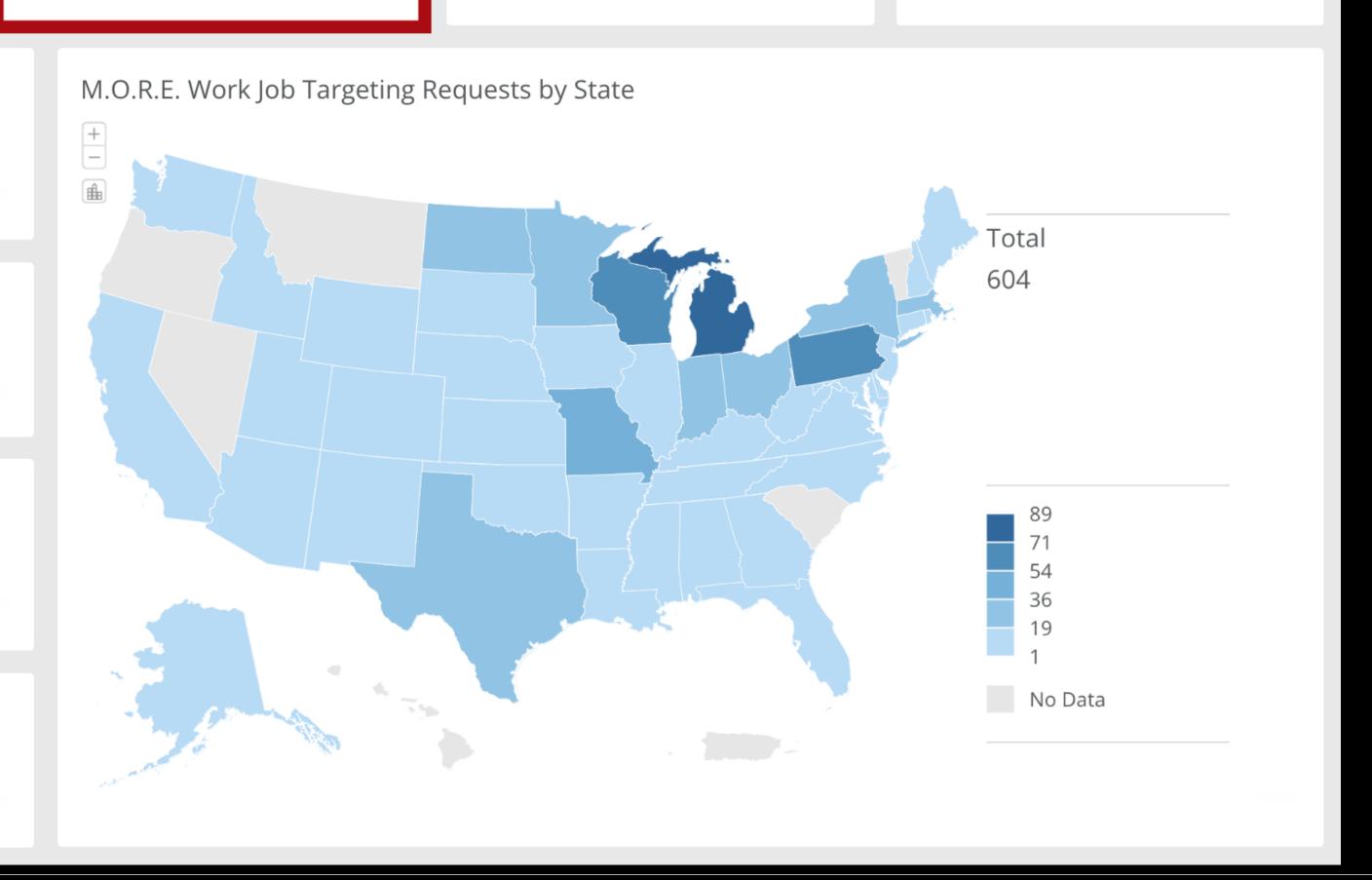
\$14.49M

Total Job Targeting Requests

604

Recovered Jobs

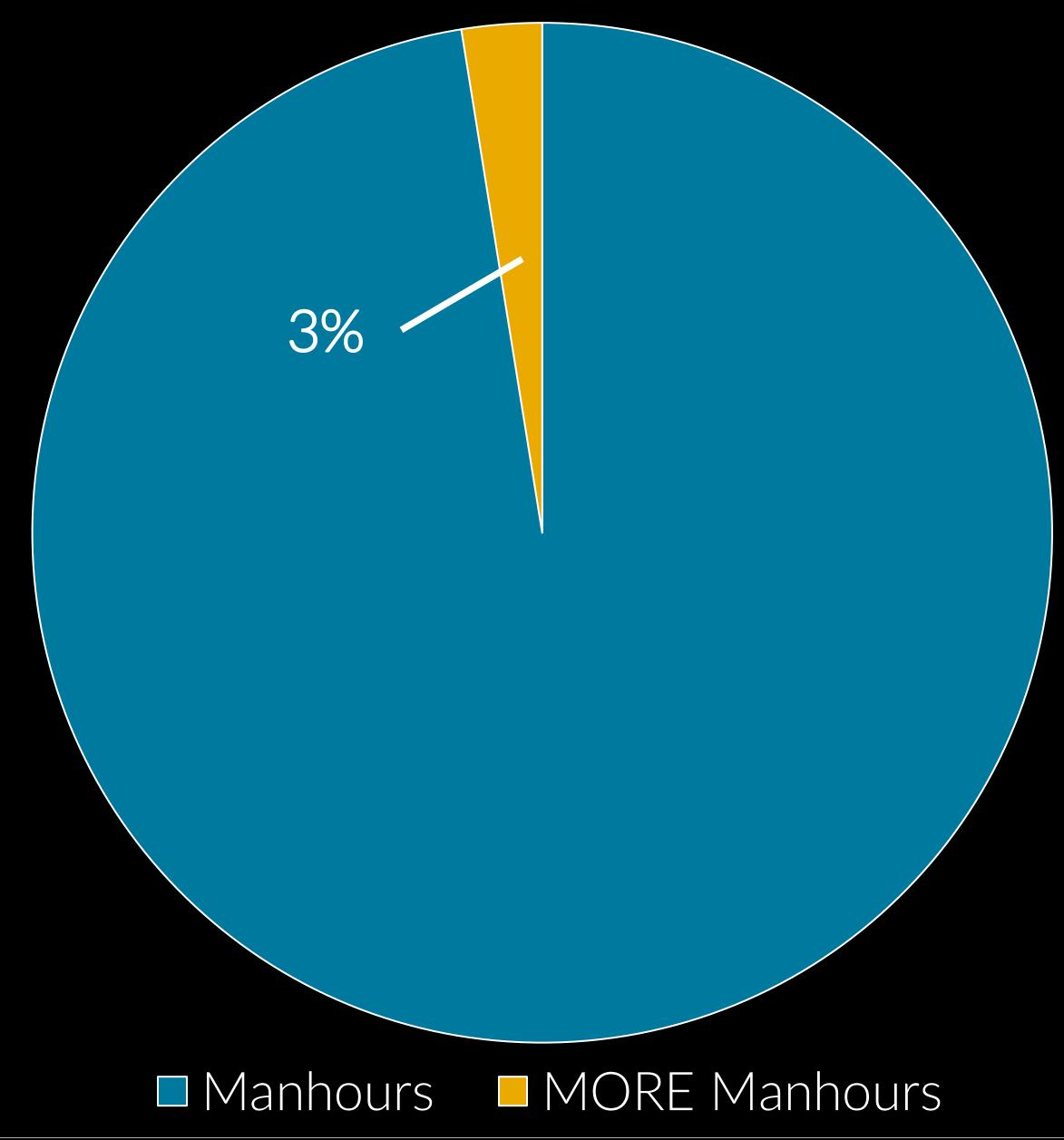
230



2019-2023 Manhours



• Can we afford to recover enough hours?







The Boilermaker Advantage

Industry Promotion











Transforming energy through vision, innovation and action

Visit www.gastechevent.com to learn more



Tripartite Success



Readiness To Work





Hearing a call for increased mobility

Responding in kind at the bargaining table

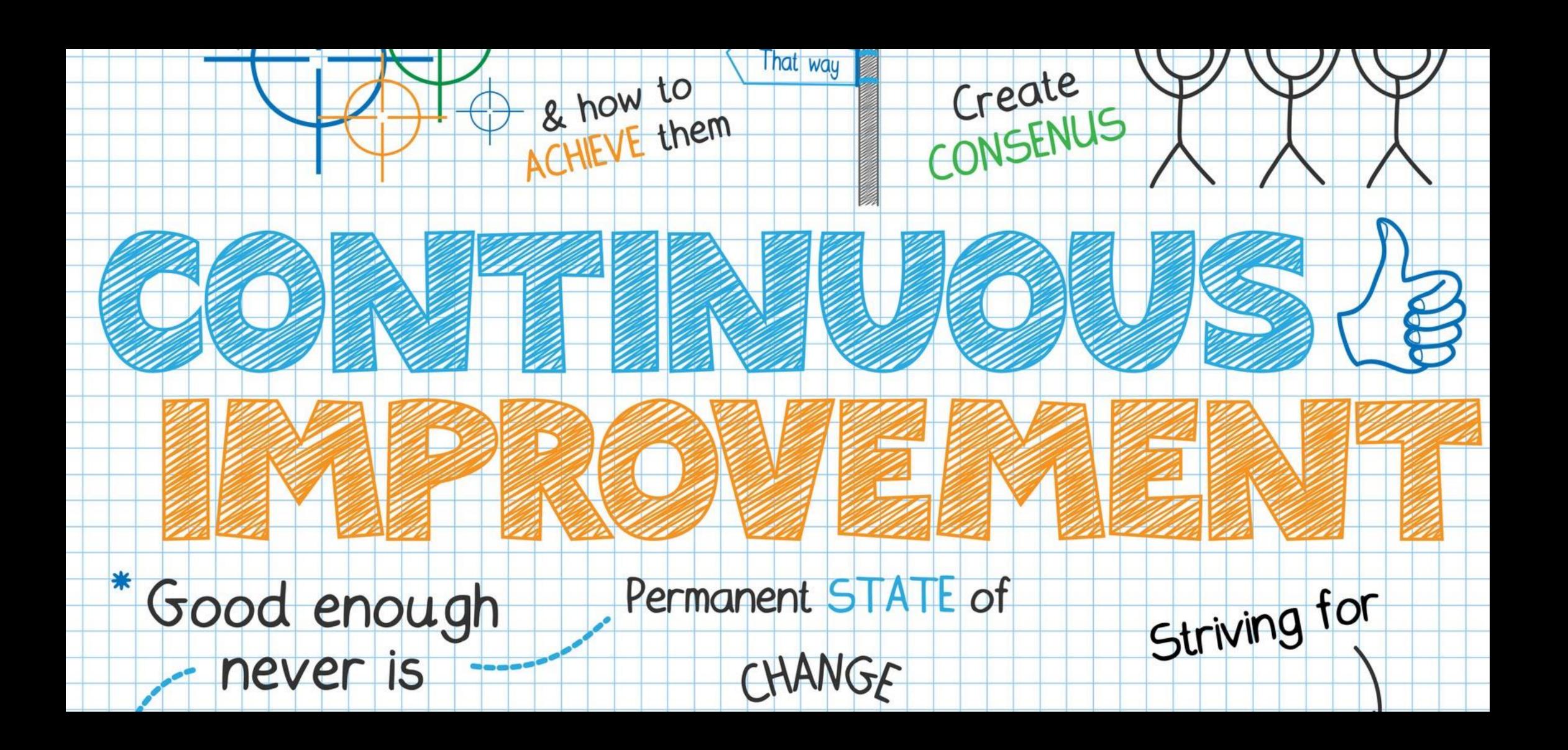
MOU and Recovery Agreements

Focused on Recovery

Flexibility to meet requirements

Gaining manhours

IF NOT THIS, THEN WHAT?



Increasing Communication

- Communication has never been easier
- M.O.R.E. work councils
- Lunch & Learn Format Constant Contact

